UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 4, 2004 \_\_\_\_\_

BECTON, DICKINSON AND COMPANY

\_\_\_\_\_ (Exact Name of Registrant as Specified in Its Charter)

New Jersey

\_ \_\_\_\_\_ (State or Other Jurisdiction of Incorporation)

001-4802

\_ \_\_\_\_\_

22-0760120

-----(Commission File Number) (IRS Employer Identification No.)

1 Becton Drive, Franklin Lakes, New Jersey 07417-1880 \_\_\_\_\_ (Address of Principal Executive Offices) (Zip Code)

(201) 847-6800

## - ------\_\_\_\_\_ (Registrant's Telephone Number, Including Area Code)

## N/A

## - -----(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K Filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

Becton, Dickinson and Company ("BD") is providing the additional financial information attached hereto as Exhibit 99.1 as a supplement to the press release that BD issued earlier today.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

Exhibit 99.1 Consolidated income statements for the first three quarters of the fiscal year ended September 30, 2003

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BECTON, DICKINSON AND COMPANY (Registrant)

By: /s/ Dean J. Paranicas

Dean J. Paranicas Vice President, Corporate Secretary and Public Policy

Date: November 4, 2004

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INDEX TO EXHIBITS

Exhibit Number Description of Exhibits ----- 99.1 Consolidated income statements for the first three quarters of the fiscal year ended September 30, 2003

STATEMENT OF DIFFERENCES

The trademark symbol shall be expressed as.....'TM'

BECTON DICKINSON AND COMPANY CONSOLIDATED INCOME STATEMENT (Unaudited; Amounts in thousands, except per-share data)

<TABLE> <CAPTION>

2002 (restated) <S> <C>REVENUES \$ 1,035,901 Cost of products sold 543,237 Selling and administrative 277,162 Research and development 57,109 -----\_\_\_\_\_ TOTAL OPERATING COSTS AND EXPENSES 877,508 \_\_\_\_\_ OPERATING INCOME 158,393 Interest expense, net (8,629) Other (expense) income, net 302 INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES 150,066 Income tax provision 35,747 \_\_\_\_\_ - ------INCOME FROM CONTINUING OPERATIONS 114,319 LOSS FROM DISCONTINUED OPERATIONS NET OF INCOME TAXES OF \$351 (681) \_\_\_\_\_ 113,638 NET INCOME \_ \_\_\_\_\_ EARNINGS PER SHARE Basic: Income from continuing operations \$ 0.45 Loss from discontinued operations \$ \_\_\_ Net income \$ 0.44 \_\_\_\_ \_\_\_\_\_ Diluted: Income from continuing operations Ś 0.43 Loss from discontinued operations \$ \_\_\_ Net income \$ 0.43 \_ \_\_\_\_\_ AVERAGE SHARES OUTSTANDING Basic 255,286 Diluted 263,081 \_\_\_\_\_ \_\_\_\_\_ </TABLE>

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Three Months Ended December 31,

BECTON DICKINSON AND COMPANY CONSOLIDATED INCOME STATEMENT (Unaudited; Amounts in thousands, except per-share data)

	Three Months Ended March 2003 (restated)	
<\$>	<c></c>	
REVENUES	\$ 1,116,715	
Cost of products sold	567,418	
Selling and administrative Research and development	292,768 57,345	
- 		
OTAL OPERATING COSTS AND EXPENSES	917,531	
PERATING INCOME	199,184	
Interest expense, net	(8,650)	
Dther (expense) income, net	(1,898)	
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	100 626	
	188,636	
Income tax provision	45,065	
INCOME FROM CONTINUING OPERATIONS	143,571	
LOSS FROM DISCONTINUED OPERATIONS NET OF INCOME TAXES OF \$824	(1,531)	
NET INCOME	142,040	
CARNINGS PER SHARE		
asic: Income from continuing operations	\$ 0.56	
Loss from discontinued operations Net income	\$ (0.01) \$ 0.56	
Diluted:		
Income from continuing operations	\$ 0.54	
Loss from discontinued operations Net income	\$ (0.01) \$ 0.54	
VERAGE SHARES OUTSTANDING		
Basic Diluted	254,694 263,369	

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BECTON DICKINSON AND COMPANY CONSOLIDATED INCOME STATEMENT (Unaudited; Amounts in thousands, except per-share data)

<TABLE> <CAPTION>

Three Months Ended June 30, 2003 (restated)

<S> REVENUES <C> \$ 1,149,516

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