

Pricing Term Sheet

**Becton, Dickinson and Company
1.750% Notes due November 8, 2016**

Issuer:	Becton, Dickinson and Company
Aggregate Principal Amount Offered:	\$500,000,000
Maturity Date:	November 8, 2016
Coupon (Interest Rate):	1.750%
Price to Public (Issue Price):	99.967% of principal amount
Yield to Maturity:	1.757%
Spread to Benchmark Treasury:	+85 basis points
Benchmark Treasury:	1.000% due October 31, 2016
Benchmark Treasury Yield:	0.907%
Interest Payment Dates:	May 8 and November 8, commencing May 8, 2012
Day Count Convention:	30/360
Make-whole Redemption:	At any time at the greater of 100% or a discount rate of Treasury plus 15 basis points
Trade Date:	November 3, 2011
Settlement Date:	November 8, 2011 (T+3)
CUSIP Number:	075887 BB4
ISIN Number:	US075887BB48
Denominations:	\$2,000 x \$1,000
Joint Book-Running Managers:	Goldman, Sachs & Co. Morgan Stanley & Co. LLC J.P. Morgan Securities LLC Banca IMI S.p.A. BNP Paribas Securities Corp. BNY Mellon Capital Markets, LLC Citigroup Global Markets Inc. Crédit Agricole (USA) Securities Inc. ING Financial Markets LLC Merrill Lynch, Pierce, Fenner & Smith Incorporated Mitsubishi UFJ Securities (USA), Inc. Mizuho Securities USA Inc. Standard Chartered Bank Wells Fargo Securities, LLC
Co-Managers:	SEC Registered
Type of Offering:	None
Listing:	None
Long-term Debt Ratings:	Moody's: A2 (Negative); S&P: A+ (Stable)

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at 1-866-471-2526 or Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.

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Pricing Term Sheet

**Becton, Dickinson and Company
3.125% Notes due November 8, 2021**

Issuer:	Becton, Dickinson and Company
Aggregate Principal Amount Offered:	\$1,000,000,000
Maturity Date:	November 8, 2021
Coupon (Interest Rate):	3.125%
Price to Public (Issue Price):	99.795% of principal amount
Yield to Maturity:	3.149%
Spread to Benchmark Treasury:	+110 basis points
Benchmark Treasury:	2.125% due August 15, 2021
Benchmark Treasury Yield:	2.049%
Interest Payment Dates:	May 8 and November 8, commencing May 8, 2012
Day Count Convention:	30/360
Make-whole Redemption:	At any time at the greater of 100% or a discount rate of Treasury plus 20 basis points
Trade Date:	November 3, 2011
Settlement Date:	November 8, 2011 (T+3)
CUSIP Number:	075887 BA6
ISIN Number:	US075887BA64
Denominations:	\$2,000 x \$1,000
Joint Book-Running Managers:	Goldman, Sachs & Co. Morgan Stanley & Co. LLC J.P. Morgan Securities LLC
Co-Managers:	Banca IMI S.p.A. BNP Paribas Securities Corp. BNY Mellon Capital Markets, LLC Citigroup Global Markets Inc. Crédit Agricole (USA) Securities Inc. ING Financial Markets LLC Merrill Lynch, Pierce, Fenner & Smith Incorporated Mitsubishi UFJ Securities (USA), Inc. Mizuho Securities USA Inc. Standard Chartered Bank Wells Fargo Securities, LLC
Type of Offering:	SEC Registered
Listing:	None
Long-term Debt Ratings:	Moody's: A2 (Negative); S&P: A+ (Stable)

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time

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