SEC Form 4

LAKES

(City)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

NJ

(State)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 | 4 | | | |
|----------|--|--|--|--|--|
| rson* | 2. Issuer Name and Ticker or Trading Symbol <u>BECTON DICKINSON & CO</u> [BDX] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | |
| (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 05/03/2004 | X Officer (give title below) Other (specify below) VP and Controller | | | |
| | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| | rson * (Middle) ND COMPANY | or Section 30(h) of the Investment Company Act of 1940 rson* 2. Issuer Name and Ticker or Trading Symbol BECTON DICKINSON & CO [BDX] 3. Date of Earliest Transaction (Month/Day/Year) 05/03/2004 | | | |

| Table I - Non-Derivative Securities | Acquired, Disposed of | or Beneficially Owned |
|-------------------------------------|------------------------|-----------------------|
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| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transac Code (li 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership |
|---------------------------------|--|---|---------------------------------|---|--|---------------|-----------|--|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock | 05/03/2004 | | М | | 6,300 | A | \$20.0325 | 10,462.04 | D | |
| Common Stock | 05/03/2004 | | F | | 1,985 | D | \$50.33 | 8,477.04 | D | |
| Common Stock | 05/03/2004 | | S | | 3,300 | D | \$50.4 | 5,177.04 | D | |
| Common Stock | 05/03/2004 | | S | | 112 | D | \$50.42 | 5,065.04 ⁽¹⁾ | D | |
| Common Stock | | | | | | | | 3,959.62 | Ι | SIP Trust ⁽²⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transac Code (Ir 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|------------|---|---------------------------------|---|--|-------|--|--------------------|--|-------------------------------------|---|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| Stock Option (right to buy) | \$20.0325 | 05/03/2004 | | М | | | 6,300 | 01/22/1996 | 01/22/2006 | Common Stock | 6,300 | \$0 | 0 | D | |

Explanation of Responses:

1. Shares have been updated to include dividend reinvestment.

2. Represents an interest in shares of common stock held under the Becton, Dickinson and Company Savings Incentive Plan (the "SIP"). Mr. Tozzi also has an interest in 423 shares of Series B Convertible Preferred Stock under the SIP, which are convertible into 2,707 shares of common stock. The information presented for the SIP is as of April 30, 2004.

Remarks:

Patricia Walesiewicz, by power of 05/05/2004 attorney for William A. Tozzi

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

07417

(Zip)

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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